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**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

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In re : Chapter 11 Case No.
LEHMAN BROTHERS HOLDINGS INC., *et al.* : 08-13555 (JMP)
Debtors. : (Jointly Administered)
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**NOTICE OF (I) ADJOURNMENT OF HEARING ON THE DEBTORS'
PROPOSED ASSUMPTION OF CERTAIN EXECUTORY CONTRACTS
AND UNEXPIRED LEASES PURSUANT TO THIRD AMENDED JOINT
CHAPTER 11 PLAN, AND (II) DATE FOR DEBTORS' FILING OF PLEADINGS IN
SUPPORT OF CONFIRMATION OF THIRD AMENDED JOINT CHAPTER 11 PLAN**

On September 1, 2011, Lehman Brothers Holdings Inc. and its affiliated debtors in the above-referenced cases under chapter 11 of title 11 of the United States Code (the “Bankruptcy Code”), as debtors-in-possession (the “Debtors”), filed their Third Amended Joint Chapter 11 Plan Pursuant to Section 1121 of the Bankruptcy Code, ECF No. 19627 (the “Plan”).¹ A hearing on the confirmation of the Plan (the “Confirmation Hearing”) will be held before the Honorable James M. Peck, United States Bankruptcy Judge, at the United States Bankruptcy Court, Alexander Hamilton Customs House, Courtroom 601, One Bowling Green, New York,

¹ Capitalized terms used but not otherwise defined herein shall have the meanings ascribed to them in the Plan.

New York 10004 (the “Bankruptcy Court”) on December 6, 2011 at 10:00 a.m. (Prevailing Eastern Time). Several parties filed objections to the confirmation of the Plan (the “Plan Objections”).

PLEASE TAKE NOTICE that objections to the Debtors’ proposed assumption of the executory contracts and unexpired leases listed on Exhibit 2 of the Plan Supplement, dated October 25, 2011, ECF No. 21254 (as amended from time to time through the Confirmation Date, the “Plan Supplement”) docketed as of November 17, 2011, are set forth on Exhibit A hereto (the “Assumption Objections”). The executory contracts that are the subject of the Assumption Objections are hereinafter referred to as the “Contested Contracts.”

PLEASE TAKE FURTHER NOTICE that the hearing on the Debtors’ proposed assumption of the Contested Contracts (the “Contested Contract Hearing”) is hereby adjourned until February 14, 2012 at 10:00 a.m. (Prevailing Eastern Time), and the deadline for the Debtors to file replies in connection therewith shall be February 10, 2012 at 4:00 p.m. (Prevailing Eastern Time). The Debtors’ proposed assumption of the Contested Contracts shall not, therefore, be considered by the Bankruptcy Court at the Confirmation Hearing.

PLEASE TAKE FURTHER NOTICE that the Debtors and certain counterparties to the Debtors’ executory contracts have agreed to defer without date all disputes in connection with the Debtors’ proposed assumption of the executory contracts set forth on Exhibit B hereto (the “Deferred Contracts”).

PLEASE TAKE FURTHER NOTICE that the hearing on the Debtors’ proposed assumption of the Deferred Contracts shall be scheduled by the Debtors, with leave from the Bankruptcy Court, on a date to be determined with at least 30 days notice to the counterparties to the Contested Contracts, or as otherwise agreed by the Debtors and the

applicable counterparties. The Debtors' proposed assumption of the Deferred Contracts shall not, therefore, be considered by the Bankruptcy Court at the Confirmation Hearing.

PLEASE TAKE FURTHER NOTICE that the Debtors' proposed assumption of the executory contracts and unexpired leases listed on Exhibit 2 of the Plan Supplement, and the other executory contracts assumed pursuant to Sections 11.1, 11.5 and 11.6 of the Plan, other than the executory contracts and unexpired leases set forth on Exhibits A or B hereto, shall be considered by the Bankruptcy Court at the Confirmation Hearing.

PLEASE TAKE NOTICE that the Debtors shall file their responses to the Plan Objections, and other pleadings in support of confirmation of the Plan, on or before November 29, 2011 at 4:00 p.m. (Prevailing Eastern Time).

Dated: November 18, 2011
New York, New York

/s/ Jacqueline Marcus
Jacqueline Marcus
Robert J. Lemons

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Attorneys for Debtors
and Debtors in Possession

Exhibit A
(Assumption Objections)

ASSUMPTION OBJECTIONS¹

NUMBER	OBJECTION	ECF NUMBER	DATE FILED
1.	Objection to Assumption by Debtors of Prepetition Derivative Contracts (Asbury Atlantic, Inc.) Statement on behalf of Asbury Atlantic, Inc., Asbury-Solomons, Inc.	21505 and 21598	11/2/11
2.	Limited Objection of Access VP High Yield Fund, Falling U.S. Dollar ProFund, Access Flex High Yield Fund and Falling US Dollar ProFunds VP to Third Amended Joint Chapter 11 Plan of Lehman Brothers Holdings Inc. and Its Affiliated Debtors	21527	11/2/11
3.	Limited Objection to Assumption of Agreements (IBM Personal Pension Plan Trust)	21535	11/2/11
4.	Limited Objection to Proposed Assumption of Executory Contracts (GMAC Mortgage, LLC)	21556	11/03/11
5.	Objection to Confirmation of Third Amended Joint Plan (Greenbrier Minerals Holdings, LLC)	21577	11/04/11
6.	Limited Objection of Boultbee (Helsinki) AB and Boultbee (Vasteras) AB to Third Amended Joint Chapter 11 Plan of Lehman Brothers Holdings Inc. and its Affiliated Debtors	21583	11/4/11
7.	Statement and Response of Adventist Healthcare MD Regarding Proposed Assumption of Certain Swap Agreements Pursuant to Third Amended Joint Chapter 11 Plan of Lehman Brothers Holdings Inc. and its Affiliated Debtors	21584	11/4/11
8.	Statement and Response of Rockford Memorial Hospital Regarding Proposed Assumption of Certain Swap Agreements Pursuant to Third Amended Joint Chapter 11 Plan of Lehman Brothers Holdings Inc. and its Affiliated Debtors	21586	11/4/11
9.	Statement and Response of Saint Louis University Regarding Proposed Assumption of Certain Swap Agreements Pursuant to Third Amended Joint Chapter 11 Plan of Lehman Brothers Holdings Inc. and its Affiliated Debtors	21587	11/4/11

¹ The Debtors reserve all of their rights to object to any pleading on any ground, including timeliness.

NUMBER	OBJECTION	ECF NUMBER	DATE FILED
10.	Limited Objection to Third Amended Joint Chapter 11 Plan of Lehman Brothers Holdings Inc. and its Affiliated Debtors, and Objection to Debtors' Proposed Assumption of Contract filed by Howard S. Beltzer on behalf of Fortis Bank NV/SA	21591	11/4/11
11.	Limited Objection of State Street Bank and Trust Company to Assumption of Agreement as Set Forth in Plan Supplement	21596	11/4/11
12.	Objection of Aberdeen Fund Management Limited, Aberdeen Asset Management Investment Services Limited, and Aberdeen Asset Managers Limited to Debtors' Proposed Assumption of Certain Contracts Pursuant to Section 11.1 of the Third Amended Joint Chapter 11 Plan of Lehman Brothers Holdings Inc. and its Affiliated Debtors	21597	11/4/11
13.	Limited Objection of The Buck Institute For Age Research to the Third Amended Joint Chapter 11 Plan of Lehman Brothers Holdings Inc. and Its Affiliated Debtors	21599	11/4/11
14.	Limited Opposition of The Massachusetts Development Finance Authority to Assumption of Executory Contracts	21601	11/4/11
15.	Limited Objection of Liquidators of Lehman Brothers Australia Limited to Third Amended Joint Chapter 11 Plan of Lehman Brothers Holdings Inc. and Its Affiliated Debtors; Declaration of David R. Seligman in Support of Limited Objection of Liquidators of Lehman Brothers Australia Limited to Third Amended Joint Chapter 11 Plan of Lehman Brothers Holdings Inc. and Its Affiliated Debtors	21602 and 21606	11/4/11
16.	Objection to Confirmation of Amended Plan by Giants Stadium LLC	21604	11/4/11
17.	Objection of Adventist Health System/Sunbelt, Inc. to the Debtors' Proposed Assumption of Contracts	21610	11/4/11
18.	Joinder of BNY Mellon Corporate Trustee Services Limited in Limited Objection of Liquidators of Lehman Brothers Australia Limited to Third Amended Joint Chapter 11 Plan of Lehman Brothers Holdings Inc. and its Affiliated Debtors	21616	11/4/11
19.	Objection of U.S. Bank National Association, not Individually but as Trustee, to Confirmation of the Third Amended Joint Chapter 11 Plan of Lehman Brothers Holdings Inc. and Its Affiliated Debtors	21626	11/4/11

NUMBER	OBJECTION	ECF NUMBER	DATE FILED
20.	Objection of the University of Pittsburgh to Debtors Proposed Assumption and Assignment of Derivatives Agreement as Set Forth in Plan Supplement and Limited Objection to Third Amended Joint Chapter 11 Plan of Lehman Brothers Holdings Inc. and its Affiliated Debtors	21629	11/4/11
21.	Limited Objection and Reservation of Rights with Regard to Debtors' Third Amended Joint Plan of Lehman Brothers Holdings Inc. and Its Affiliated Debtors (Richard Hayne)	21630	11/4/11
22.	Objection of Bank of Montreal to Confirmation of the Third Amended Joint Chapter 11 Plan of Lehman Brothers Holdings Inc. and its Affiliated Debtors Including But Not Limited to the Assumption of the Master Agreement	21632	11/4/11
23.	Objection of the Dante Noteholders to the Debtors' Assumption of Certain Derivative Contracts; Declaration of Andrew K. Glenn	21633 and 21657	11/4/11
24.	Objection of The Loreley Noteholders to the Debtors Assumption of Certain Derivative Contracts	21634	11/4/11
25.	Joinder of BNY Mellon Corporate Trustee Services Limited in Objection of the Dante Noteholders to the Debtors Assumption of Certain Derivative Contracts	21639	11/4/11
26.	Objection of U.S. Bank National Association, not Individually but as Trustee, to Confirmation of the Third Amended Joint Chapter 11 Plan of Lehman Brothers Holdings Inc. and Its Affiliated Debtors	21655	11/4/11
27.	Limited Objection and Reservation of Rights of Ohio Housing Finance Agency to the Proposed Assumption of Executory Contracts	21671	11/4/11
28.	Objection of Blue Mountain Credit Alternatives Master Fund L.P. to Assumption of a Certain Executory Contract	21672	11/4/11
29.	Objection to Motion to Assume Executory Contract (United Church Of Christ Retirement Community, Inc. d/b/a Havenwood Heritage Heights)	21699	11/7/11
30.	Objection of Sumitomo Mitsui Banking Corporation in Connection With Debtors' Plan Supplement and Notices of Proposed Assumption of Executory Contracts	21719	11/7/11
31.	Objection of Ally Investment Management LLC in Connection With Debtors' Plan Supplement and Notices of Proposed Assumption of Executory Contracts	21725	11/7/11

NUMBER	OBJECTION	ECF NUMBER	DATE FILED
32.	Objection of Canadian Imperial Bank of Commerce With Respect to Debtors' Plan Supplement and Notice of Proposed Assumption of Executory Contracts	21779	11/8/11
33.	Limited Objection and Reservation of Rights of Mountain States Properties Inc. to Proposed Assumption of Executory Contracts	21786	11/9/11
34.	Limited Objection and Reservation of Rights of York Hospital to Proposed Assumption of Executory Contracts	21788	11/9/11
35.	Objection of AFCO Cargo PIT LLC to Debtors Plan Supplement and Notices of Proposed Assumption of Executory Contracts and Unexpired Leases Pursuant to Debtors Third Amended Joint Chapter 11 Plan Pursuant to Section 1121 of the Bankruptcy Code	21789	11/9/11
36.	Objection of Federal Home Loan Bank of Indianapolis to Assumption of Agreements as Set Forth in Plan Supplement	21792	11/9/11
37.	Response of Kline Galland to Notice of Proposed Assumption of Executory Contracts and Unexpired Leases Pursuant to Debtors' Third Amended Joint Chapter 11 Plan Pursuant to Section 1121 of the Bankruptcy Code	21795	11/9/11
38.	Objection to Debtors' Notice of Proposed Assumption of Executory Contracts and Unexpired Leases Pursuant to Debtors' Third Amended Joint Chapter 11 Plan Pursuant to Section 1121 of the Bankruptcy Code (Iberdrola Renewables Energies USA, Ltd., Iberdrola Renewables, Inc., fka PPM Energy, Inc.)	21801	11/9/11
39.	Objection of ITV PLC And Carlton Communications Limited in Connection With Debtors' Plan Supplement and Notices of Proposed Assumption of Executory Contracts	21802	11/9/11
40.	Objection of Waterstone Capital Advisors LLC in Connection With Debtors' Plan Supplement and Notices of Proposed Assumption of Executory Contracts	21813	11/9/11
41.	Limited Objection of Franklin W. Olin College of Engineering, Inc. to Debtors' Proposed Assumption of Contracts	21814	11/9/11
42.	Limited Objection of Credit Agricole Corporate and Investment Bank to Confirmation of the Third Amended Joint Chapter 11 Plan of Lehman Brothers Holdings Inc. and its Affiliated Debtors	21815	11/9/11

NUMBER	OBJECTION	ECF NUMBER	DATE FILED
43.	Objection of Chapel Hill Retirement Center, Inc. to Debtors' Assumption of Derivative Contract	21819	11/9/11
44.	Limited Objection and Reservation of Rights of Utah Housing Corp. (ME), Utah Housing Corporation (ME) and Utah Housing Finance Agency to Proposed Assumption of Executory Contracts	21820	11/9/11
45.	Response to Debtors' Notice of Proposed Assumption of Executory Contracts With FF Thompson Foundation Inc. and The Frederick Ferris Thompson Hospital And Objection To Plan Supplement	21821	11/9/11
46.	Objection of The Toronto-Dominion Bank to Debtors' Assumption of Derivative Contracts and Proposed Cure Amount	21823	11/9/11
47.	Reservation of Rights of Bank of Montreal to Debtors Motion Pursuant to Sections 105, 363 and 365 of the Bankruptcy Code for Authorization to Establish Procedures for the Consensual Amendment and Assumption of Certain Non-Terminated Prepetition Derivatives Contracts	21824	11/9/11
48.	Objection of Commonwealth of Virginia Tobacco Settlement Financing Corporation to Debtors' Assumption of Derivative Contract and Proposed Cure Amount	21825	11/9/11
49.	Objection of Fuller Theological Seminary to Debtors' Assumption of Derivative Contracts	21829	11/9/11
50.	Reservation of Rights of U.S. Bank National Association to Debtors' Motion Pursuant to Sections 105, 363 and 365 of the Bankruptcy Code for Authorization to Establish Procedures for the Consensual Amendment and Assumption of Certain Non-Terminated Prepetition Derivative Contracts	21833	11/9/11
51.	Limited Objection of Saint Joseph's University to the Assumption of Terminated Swaps as Part of the Confirmation of the Joint Chapter 11 Plan of Lehman Brothers Holdings Inc. and Its Affiliated Debtors	21835	11/9/11
52.	Objection of Mizuho Corporate Bank Ltd. to Lehman Brothers Commercial Corporation's Proposed Assumption of Purported Executory Contracts Listed on Exhibit 2 of the Plan Supplement	21837	11/9/11

NUMBER	OBJECTION	ECF NUMBER	DATE FILED
53.	Response and Reservation of Rights of Ethias SA With Respect to Notices of Proposed Assumption of Executory Contracts and Unexpired Leases Pursuant to Debtors Third Amended Joint Chapter 11 Plan Pursuant to Section 1121 of the Bankruptcy Code	21838	11/9/11
54.	Oaklawn Psychiatric Center's Objection to LBSF's Assumption of Derivative Contract	21839	11/9/11
55.	Limited Objection and Reservation of Rights of Riddle Memorial Hospital Health Care Center III Associates to Proposed Assumption of Executory Contracts	21840	11/9/11
56.	Objection of Mizuho Securities Co., Ltd. to Lehman Brothers Special Financing Inc.'s Proposed Assumption of Purported Executory Contracts Listed on Exhibit 2 of the Plan Supplement	21841	11/9/11
57.	Objection of Mizuho International plc to Lehman Brothers Special Financing Inc.'s Proposed Assumption of Purported Executory Contracts Listed on Exhibit 2 of the Plan Supplement	21842	11/9/11
58.	Objection in Connection With Debtors' Plan Supplement and Notice of Proposed Assumption of Executory Contracts	21843	11/9/11
59.	Limited Objection of Tuxedo Reserve Owner LLC and Tuxedo TPA Owner LLC to Proposed Assumption of Loan Agreements as Set Forth in Plan Supplement and Notices of Proposed Assumption of Executory Contracts	21844	11/9/11
60.	Objection of Southwestern Ohio Seniors Services, Inc. to Assumption of Executory Contract	21845	11/9/11
61.	Objection of DZ Bank Ireland Plc to Lehman Brothers Special Financing Inc.'s Proposed Assumption of Purported Executory Derivative Contracts Listed on Exhibit 2 of the Plan Supplement	21846	11/9/11
62.	Objection of Hess Corporation and Hess Energy Power & Gas Company (UK) Limited to Assumption of Purported Executory Derivative Contracts Under the Third Amended Joint Chapter 11 Plan of Lehman Brothers Holdings, Inc. and Its Affiliated Debtors	21848	11/9/11
63.	Objection to Proposed Assumption of Derivative Contracts and Proposed Cure Amounts (Robert A. Schoellhorn Trust)	21850	11/9/11

NUMBER	OBJECTION	ECF NUMBER	DATE FILED
64.	Response and Reservation of Rights of Ethias SA with Respect to Notice of Proposed Assumption of Executory Contracts and Unexpired Leases Pursuant to Debtors Third Amended Joint Chapter 11 Plan Pursuant to Section 1121 of the Bankruptcy Code	21854	11/10/11
65.	Objection of Royal Bank of Canada to the Assumption of ISDA Master Agreements by Lehman Brothers Commercial Corporation and Lehman Brothers Special Financing, Inc.	21857	11/10/11
66.	Objection of Federal Home Loan Bank of New York to the Assumption of ISDA Master Agreement by Lehman Brothers Special Financing, Inc.	21859	11/10/11
67.	Objection of Nordea Bank AB (publ) and Nordea Bank Finland PLC to Debtors' Proposed Assumption of Their Derivative Contracts Listed on Exhibit 2 of the Plan Supplement	21869	11/10/11
68.	Objection of JPMorgan Chase & Co., Bear Sterns Bank PLC, Bear Sterns Credit Products Inc., Bear Sterns Forex Inc. and Bear Sterns International Limited to Proposed Assumption of Contracts Pursuant to Debtors' Third Amended Joint Chapter 11 Plan	21871	11/10/11
69.	Objection of Deutsche Bank Trust Company Americas and Deutsche Bank National Trust Company to Assumption of Swap Agreements	21872	11/10/11
70.	Objection of JR Moore, LP to Assumption of Agreements as set Forth in Plan Supplement	21874	11/10/11
71.	Objection of Moore Macro Fund, LP to Assumption of Agreements as set Forth in Plan Supplement	21875	11/10/11
72.	Objection to Confirmation of Amended Plan (California Housing Finance Agency)	21876	11/10/11
73.	Objection of Moore Macro Markets Fund (Master), LP to Assumption of Agreements as set Forth in Plan Supplement	21877	11/10/11
74.	Objection to Confirmation of Amended Plan (Regents of the University of California)	21878	11/10/11
75.	Objection of SJL Moore, Ltd to Assumption of Agreements as set Forth in Plan Supplement	21879	11/10/11
76.	Objection to Confirmation of Amended Plan (County of Sacramento, California)	21880	11/10/11

NUMBER	OBJECTION	ECF NUMBER	DATE FILED
77.	Objection of Citadel Equity Fund Ltd. to Assumption of Agreements as set Forth in Plan Supplement	21881	11/10/11
78.	Objection Obection of Tokyo Gas Co. Ltd. to Debtors' Proposed Assumption of Purported Executory Contracts on Exhibit 2 of the Plan Supplement	21882	11/10/11
79.	Objection to Confirmation of Amended Plan (The Airport Commission of the City and County of San Francisco)	21883	11/10/11
80.	Objection to Confirmation of Amended Plan (Idaho Housing and Finance Association)	21884	11/10/11
81.	Amended Limited Objection of the Buck Institute for Age Research to the Third Amended Joint Chapter 11 Plan of Lehman Brothers Holdings Inc. and Its Affiliated Debtors	21886	11/10/11
82.	Objection and Reservation of Rights by Simpson Meadows to Debtors' Notice of Proposed Assumption of Executory Contracts	21887	11/10/11
83.	Limited Objection of Florida Power & Light Company and FPL Energy Power Marketing, LLC to the Third Amended Joint Chapter 11 Plan of Lehman Brothers Holdings Inc. and its Affiliated Debtors	21888	11/10/11
84.	Objection and Reservation of Rights by Jenner's Pond to Debtors' Notice of Proposed Assumption of Executory Contracts	21891	11/10/11
85.	Limited Objection of Prudential Investment Management, Inc. to the Third Amended Joint Chapter 11 Plan of Lehman Brothers Holdings Inc. and its Affiliated Debtors	21892	11/10/11
86.	Limited Objection and Reservation of Rights of The Haverford School to Proposed Assumption of Executory Contracts	21895	11/10/11
87.	Objection of Sankaty Credit Opportunities III, L.P. to Debtors' Proposed Assumption of Certain Derivative Agreements	21896	11/10/11
88.	Statement and Reservation of Rights of Sankaty Special Situations I, L.P. with Respect to Debtors' Proposed Assumption of Derivative Agreements	21897	11/10/11
89.	Objection of SunTrust Bank to (I) Detors' Plan Supplement to Third Amended Joint Chapter 11 Plan and (II) Notice of Proposed Assumption of Executory Contracts	21898	11/10/11

NUMBER	OBJECTION	ECF NUMBER	DATE FILED
90.	Objection of Massachusetts Housing Finance Agency to Debtors' Proposed Assumption of ISDA Master Agreements	21899	11/10/11
91.	Objection of FirstCaribbean International Bank (Bahamas) Limited in Connection with Debtors' Plan Supplement and Notice of Proposed Assumption of Executory Contracts	21900	11/10/11
92.	Limited Objection of Commerzbank AG, as Successor to Dresdner Bank AG, to Assumption of Derivatives Contracts as set forth in the Plan Supplement	21901	11/10/11
93.	Limited Objection of Goldman Sachs Asset Management, L.P., et al. to the Debtors' Proposed Assumption of Certain Derivative Contracts Listed on Exhibit 2 of the Plan Supplement	21903	11/10/11
94.	Objection of Liquidators of Lehman Brothers Australia Limited to Notice of Proposed Assumption of Executory Contracts and Unexpired Leases Pursuant to Debtors' Third Amended Joint Chapter 11 Plan Pursuant to Section 1121 of the Bankruptcy Code	21904	11/10/11
95.	Objection of Giants Stadium LLC to Debtors' Proposed Assumption of Terminated Contracts	21905	11/10/11
96.	Anthracite Balanced Company (R-26) Ltd's Objection to the Debtors' Proposed Assumption of Derivative Contracts Pursuant to the Confirmation of the Debtors' Third Amended Joint Plan	21907	11/10/11
97.	Joinder of BNY Mellon Corporate Trustee Services Limited in Response and Reservation of Rights of Ethias SA With Respect to Notices of Proposed Assumption of Executory Contracts and Unexpired Leases Pursuant to Debtors Third Amended Joint Chapter 11 Plan Pursuant to Section 1121 of the Bankruptcy Code	21908	11/10/11
98.	Magnetar Capital, LLC's Objection to the Debtors' Proposed Assumption of Derivative Contracts Pursuant to the Confirmation of the Debtors' Third Amended Joint Plan	21910	11/10/11

NUMBER	OBJECTION	ECF NUMBER	DATE FILED
99.	Objection of LBBW Luxemburg S.A. and Landesbank Baden-Wurttemberg to Debtors' Proposed Assumption of Certain Contracts Pursuant to Section 11.1 of the Third Amended Joint Chapter 11 Plan of Lehman Brothers Holdings Inc. and its Affiliated Debtors Declaration of Edward A. Smith in Support of Objection of LBBW Luxemburg S.A. and Landesbank Baden-Wurttemberg	21911 and 21924	11/10/11
100.	Objection to Confirmation of Amended Plan (Cooperatieve Centrale Raiffeisen-Boerenleenbank B.A.)	21912	11/10/11
101.	Objection and Reservation of Rights filed (Bell Trace Obligated Group)	21913	11/10/11
102.	Objection to Confirmation of Amended Plan (Guam Power Authority)	21916	11/10/11
103.	Reservation of Rights by Mirabella with Respect to Debtors' Notices of Proposed Assumption of Executory Contracts and Unexpired Leases Pursuant to Debtors' Third Amended Joint Chapter 11 Plan Pursuant to Section 1121 of the Bankruptcy Code	21918	11/10/11
104.	Objection to Confirmation of Amended Plan (Guam Economic Development Authority)	21919	11/10/11
105.	Objection of Bank of America, National Association, Successor by Merger with LaSalle Bank National Association, Solely in its Capacity as Trustee under that Certain Indenture dated as of October 17, 2006 among Libra CDO Limited., as Issuer Libra CDO LLC, as Co-Issuer and LaSalle Bank National Association, as Trustee, with Respect to Debtors' Plan Supplement to Third Amended Joint Chapter 11 Plan	21920	11/10/11
106.	Objection of Unicredit Bank AG, London Branch with Respect to Quartz Finance Public Limited Company Series 2004-1 Upper Thames EUR 25,000,000 Credit--Linked Synthetic Portfolio Notes Due 2043 to the Debtors' Proposed Assumption of an ISDA Master Agreement and the Transaction Thereunder Pursuant to the Confirmation of the Debtors' Third Amended Joint Plan	21921	11/10/11
107.	Objection of U.S. Bank National Association, not Individually but as Trustee, to Notices of Proposed Assumption of Executory Contracts and Unexpired Leases Pursuant to Debtors' Third Amended Joint Chapter 11 Plan Pursuant to Section 1121 of the Bankruptcy Code	21922	11/10/11

NUMBER	OBJECTION	ECF NUMBER	DATE FILED
108.	Objection of the Lincoln National Life Insurance Company to Assumption of Agreement and Limited Objection to Third Amended Joint Chapter 11 Plan of Lehman Brothers Holdings Inc. and its Affiliated Debtors	21923	11/10/11
109.	Objection of the Bank of New York Mellon, as Trustee for the Peru 1998 Trust, to Notice of Proposed Assumption of Executory Contracts and Unexpired Leases Pursuant to Debtors Third Amended Joint Chapter 11 Plan Pursuant to Section 1121 of the Bankruptcy Code	21925	11/10/11
110.	Objection by Eskaton Properties, Incorporated to Debtors' Notices of Proposed Assumption of Executory Contracts and Unexpired Leases Pursuant to Debtors' Third Amended Joint Chapter 11 Plan Pursuant to Section 1121 of the Bankruptcy Code	21926	11/10/11
111.	Objection of Thomas Cook AG to Debtors' Assumption of Certain Derivatives Contracts and to Confirmation of Chapter 11 Plan	21927	11/10/11
112.	Partial Joinder of Bank of America, National Association, Successor by Merger with Lasalle Bank National Association, Solely in its Capacity as Trustee Under that Certain Indenture Dated as of March 6, 2007 Among Pyxis ABS CDO 2007-1 Ltd., as Issuer, Pxyis ABS CDO 2007-1 LLC, as Co-Issuer and Lasalle Bank National Association, as Trustee, to the Objection of Canadian Imperial Bank of Commerce with Respect to Debtors Plan Supplement	21928	11/10/11
113.	Objection of Unicredit Bank AG, London Branch with Respect to Ruby Finance Public Limited Company Series 2005-1 Class A2 Notes, Class A3 Notes, Class A4 Notes, Class A5 Notes, Class A6 Notes, Class A7 Notes, Class A8 Notes and Class A9 Notes to the Debtors' Proposed Assumption of ISDA Master Agreement and the Transactions Thereunder Pursuant to Confirmation of the Debtors' Third Amended Joint Plan	21929	11/10/11
114.	Objection to Confirmation of Amended Plan (Ballyrock ABS CDO 2007-1 Limited)	21930	11/10/11
115.	Limited Objection of Grace Village Health Care Facilities, Inc. and National Fellowship Brethren Retirement Homes, Inc. to the Proposed Assumption of a Certain Swap Agreement Pursuant to the Third Amended Joint Chapter 11 Plan of Lehman Brothers Holdings Inc. and Its Affiliated Debtors	21931	11/10/11
116.	Blackrock, Inc. Objection to Debtor's Proposed Assumption of Derivative Contracts	21932	11/10/11

NUMBER	OBJECTION	ECF NUMBER	DATE FILED
117.	Protective Objection of Bank of Montreal to the Notice of Proposed Assumption of Executory Contracts and Unexpired Leases Pursuant to Debtors Third Amended Joint Chapter 11 Plan Pursuant to Section 1121 of the Bankruptcy Code	21933	11/10/11
118.	Objection of Italease Finance S.p.A. in Connection With Debtors' Plan Supplement and Notices of Proposed Assumption of Executory Contracts	21934	11/10/11
119.	Objection Limited Joinder in Objection of The Lincoln National Life Insurance Company to Assumption of Agreement Declaration of R. Jeffery Black in Support of Objection of The Lincoln National Life Insurance Company	21935 and 21939	11/10/11
120.	Principal Life Insurance Company Objection to the Debtors' Proposed Assumption of Derivative Contracts	21938	11/10/11
121.	Limited Objection and Joinder Of BNY Mellon Corporate Trustee Services Limited in Objection of LBBW Luxemburg S.A. and Landesbank Baden Wrttemberg to the Debtors Assumption of Certain Derivatives Contracts	21943	11/10/11
122.	Supplemental Objection and Joinder Of BNY Mellon Corporate Trustee Services Limited in Supplemental Objection of Liquidators of Lehman Brothers Australia Limited to Notice of Proposed Assumption of Executory Contracts and Unexpired Leases Pursuant to Debtors' Third Amended Joint Chapter 11 Plan Pursuant to Section 1121 of the Bankruptcy Code	21946	11/10/11
123.	Objection of Access Group, Inc. to Cure Amounts for Proposed Assumption of Executory Contracts	21947	11/10/11
124.	Objection and Reservation of Rights of LVFN Partners, L.P. to Debtors' Proposed Assumption of Certain Contracts Pursuant to Their Third Amended Joint Chapter 11 Plan Declaration of Luke A. Barefoot in Support of Objection and Reservation of Rights of LVFN Partners, L.P.	21948 and 21952	11/10/11
125.	Limited Objection of Liberty Square CDOI, Ltd. and Liberty Square CDO II, Ltd. to the Debtors' Proposed Assumption of Contracts set forth in the Plan Supplement	21949	11/10/11
126.	Limited Objection of Tempe Life Care Village, Inc., d/b/a, Friendship Village of Tempe to Debtors' Proposed Assumption of Contracts	21951	11/10/11

NUMBER	OBJECTION	ECF NUMBER	DATE FILED
127.	Objection of Delphi Financial Group, Inc. to the Debtors' Proposed Assumption of Derivatives Contracts Pursuant to the Confirmation of the Debtors' Third Amended Joint Plan	21955	11/10/11
128.	Limited Objection and Joinder of BNY Mellon	21956	11/10/11
129.	Limited Objection and Joinder of BNY Mellon Corporate Trustee Services Limited in the Objection of Unicredit Bank AG, London Branch with Respect to Quartz Finance Public Limited Company Series 2004-1 Upper Thames EUR 25,000,000 Credit-Linked Synthetic Portfolio Notes Due 2043 to the Debtors Proposed Assumption of An ISDA Master Agreement and the Transaction Thereunder Pursuant to the Confirmation of the Debtors Third Amended Joint Plan	21959	11/10/11
130.	Objection of HBK Investments L.P. as Collateral Manager, on behalf of Gemstone CDO VI Ltd. and Gemstone CDO VI Corp. to the Assumption of Executory Contracts and Unexpired Leases Pursuant to Debtors' Third Amended Joint Chapter 11 Plan	21964	11/10/11
131.	Limited Objection and Reservation of Rights of Longwood at Oakmont to Proposed Assumption of Purported Executory Contract	21967	11/10/11
132.	Limited Objection and Reservation of Rights of Presbyterian SeniorCare to Proposed Assumption of Purported Executory Contract	21968	11/10/11
133.	Objection of Wellmont Health System to Debtors' Proposed Assumption of Certain Executory Contracts Pursuant to Third Amended Plan	21969	11/10/11
134.	Objection of Federal Home Loan Bank of Dallas to Debtors' Proposed Cure Amount, to Proposed Procedures Governing Assumption of Executory Contracts, and to Proposed Limitations on the Right of Setoff	21970	11/10/11
135.	Objection of the Bank of New York Mellon, as Agent, to Assumption of Sealink Funding Limited Derivative Contracts Pursuant to the Third Amended Joint Chapter 11 plan of Lehman Brothers Holdings Inc. and its Affiliated Debtors	22004	11/11/11
136.	Objection of the Bank of New York Mellon, the Bank of New York Mellon Trust Company, N.A., and BNY Mellon Corporate Trustee Services Limited to Assumption of Derivative Contracts Pursuant to the Third Amended Joint Chapter 11 Plan of Lehman Brothers Holdings Inc. and its Affiliated Debtors	22010	11/11/11

NUMBER	OBJECTION	ECF NUMBER	DATE FILED
137.	Objection of the Commonwealth of Puerto Rico and the Puerto Rico Sales Tax Financing Corporation to the Debtors' Proposed Assumption of Swap Agreements and Swap Transactions	22016	11/11/11
138.	Objection of OneWest Bank, FSB To Terms Of Proposed Assumption of Residential Loan Servicing Agreement	22041	11/14/11
139.	Limited Objection of Rockford Memorial Hospital Regarding Proposed Assumption of Swap Agreement and Related Cure Amount	22044	11/14/11
140.	Limited Objection of Presbyterian Homes Regarding Proposed Assumption of Swap Agreement and Related Cure Amount	22046	11/14/11
141.	Memorial Hospital's Objection to the Debtors' Proposed Assumption of Derivatives Contracts Pursuant to the Confirmation of the Debtors' Third Amended Plan	22047	11/14/11
142.	East Bay Municipal Utility District's Objection to the Debtors' Proposed Assumption of Derivatives Contracts Pursuant to the Confirmation of the Debtors' Third Amended Joint Plan	22070	11/14/11
143.	First Data Corporation's Objection to the Debtors' Proposed Assumption of Derivatives Contracts Pursuant to the Confirmation of the Debtors' Third Amended Joint Plan	22072	11/14/11
144.	Objection and Reservation of Rights of Horizon II International Limited to the Debtors' Notice of Proposed Assumption of Executory Contracts and Unexpired Leases Pursuant to Debtors' Third Amended Joint Chapter 11 Plan Pursuant to Section 1121 of the Bankruptcy Code	22081	11/14/11
145.	Limited Objection and Reservation of Rights of AIG Markets Inc. to the Debtors' Notice of Proposed Assumption of Executory Contracts and Unexpired Leases Pursuant to Debtors' Third Amended Joint Chapter 11 Plan Pursuant to Section 1121 of the Bankruptcy Code	22082	11/14/11
146.	Objection of Swiss Re Financial Products Corporation to Assumption of Derivative Contracts as Set Forth in the Notice of Proposed Assumption of Executory Contracts and Unexpired Leases Pursuant to Debtors' Third Amended Joint Chapter 11 Plan Pursuant to Section 1121 of the Bankruptcy Code	22084	11/14/11

NUMBER	OBJECTION	ECF NUMBER	DATE FILED
147.	Objection of CNP Assurances and Anthracite Investments (Ireland) PLC to Assumption of Derivatives Contracts as Set Forth in the Notice of Proposed Assumption of Executory Contracts and Unexpired Leases Pursuant to Debtors' Third Amended Joint Chapter 11 Plan Pursuant to Section 1121 of the Bankruptcy Code	22088	11/14/11
148.	Objection of Marietta Crossing Partners, LLC, Holcomb Bridge Partners, LLC, and Serrano Partners, LLC to Proposed Cure Amounts in Connection with the Assumption of Their Contracts	22089	11/14/11
149.	Objection of CWCapital EY REIT LB2 LLC to Notice of Proposed Assumption of Executory Contracts and Unexpired Leases Pursuant to Debtors' Third Amended Joint Chapter 11 Plan Pursuant to Section 1121 of the Bankruptcy Code	22091	11/14/11
150.	Objection of American Municipal Power, Inc. to Proposed Assumption of Derivatives Agreement Pursuant to the Third Amended Joint Chapter 11 Plan of Lehman Brothers Holdings Inc. and its Affiliated Debtors	22093	11/14/11
151.	Objection of Government of Singapore Investment Corporation Pte. Ltd. to Proposed Assumption of Derivatives Agreement Pursuant to the Third Amended Joint Chapter 11 Plan of Lehman Brothers Holdings Inc. and its Affiliated Debtors	22095	11/14/11
152.	Objection of Oak Hill Credit Partners IV Limited to the Debtors' Proposed Assumption of Certain Executory Contracts	22104	11/14/11
153.	Joinder Of HSBC Bank USA, National Association, As Trustee, In Part To The Objection Of The Bank Of New York Mellon, The Bank Of New York Mellon Trust Company, N.A. And BNY Corporate Trustee Services Limited To Assumption Of Derivative Contracts Pursuant To The Third Amended Joint Chapter 11 Plan Of Lehman Brothers Holdings Inc. And Its Affiliated Debtors And Reservation Of Rights	22107	11/14/11
154.	Objection of CQS ABS Master Fund Limited to the Debtors' Proposed Assumption of Certain Executory Contracts	22109	11/14/11
155.	Joinder of Michigan State Housing Development Authority, West Point Housing LLC and Carnegie Institution of Washington in Objections to Proposed Assumption of Terminated Contracts	22163	11/15/11

NUMBER	OBJECTION	ECF NUMBER	DATE FILED
156.	Objection of Anthracite Balanced Company (Discover 1) Ltd., et al to Assumption of Derivatives Contracts as Set Forth in the Notice of Proposed Assumption of Executory Contracts and Unexpired Leases Pursuant to Debtors' Third Amended Joint Chapter 11 Plan Pursuant to Section 1121 of the Bankruptcy Code	22175	11/15/11
157.	Objection to Motion /Limited Objection of HD Supply, Inc. to Assumption of Executory Contracts	22203	11/16/11
158.	Limited Objection And Reservation Of Rights Of SPCP Group, LLC, With Respect To Debtors' Plan Supplement And Notices Of Proposed Assumption Of Derivatives Contracts Set Forth In Plan Supplement	22208	11/16/11
159.	Objection of Eurosail 2006-1 PLC to the Debtors Proposed Assumption of Certain Executory Contracts Pursuant to Debtors Third Amended Plan Of Reorganization Pursuant to Section 1121 of the Bankruptcy Code	22222	11/16/11
160.	Limited Objection of Consumer Unsecured Reperforming Loans (CURL) PLC to the Debtors Proposed Assumption of Certain Executory Contracts Pursuant to Debtors Third Amended Plan of Reorganization Pursuant to Section 1121 of the Bankruptcy Code	22224	11/16/11
161.	Objection of Eurosail 2006-3NC PLC to the Debtors Proposed Assumption of Certain Executory Contracts Pursuant to Debtors Third Amended Plan of Reorganization Pursuant to Section 1121 of the Bankruptcy Code	22225	11/16/11
162.	Objection of Eurosail 2006-2BL PLC to the Debtors Proposed Assumption of Certain Executory Contracts Pursuant to Debtors Third Amended Plan of Reorganization Pursuant to Section 1121 of the Bankruptcy Code	22227	11/16/11
163.	Limited Objection of Eurosail-UK 2007-2NP PLC to the Debtors Proposed Assumption of Certain Executory Contracts Pursuant to Debtors Third Amended Plan of Reorganization Pursuant to Section 1121 of the Bankruptcy Code	22229	11/16/11
164.	Letter from Steven Knous regarding Golf Club Membership Dues	22259	11/7/11

NUMBER	OBJECTION	ECF NUMBER	DATE FILED
165.	Amendment to Exhibit A to the Objection of U.S. Bank National Association, Not Individually But as Trustee, To Notices of Proposed Assumption of Executory Contracts and Unexpired Leases Pursuant to Debtors Third Amended Joint Chapter 11 Plan Pursuant to Section 1121 of the Bankruptcy Code	22281	11/17/11
166.	Objection of the Roman Catholic Diocese of Memphis to Proposed Assumptions of Swap Agreement	N/A	N/A
167.	Objection to the Notice of Proposed Assumption of Executory Contracts and Unexpired Leases Pursuant to Debtors' Third Amended Joint Chapter 11 Plan Pursuant to Section 1121 of the Bankruptcy Code, sent by Apex LLC on behalf of Shinhan Bank	N/A	N/A
168.	Objection to Notice of Proposed Assumption of Executory Contracts and Unexpired Leases Pursuant to Debtors' Third Amended Joint Chapter 11 Plan Pursuant to Section 1121 of the Bankruptcy Code, sent by Mediobanca Banca di Credito Finanziario S.p.A.	N/A	N/A
169.	Objection to Notice of Proposed Assumption of Executory Contracts and Unexpired Leases Pursuant to Debtors' Third Amended Joint Chapter 11 Plan Pursuant to Section 1121 of the Bankruptcy Code, sent by Banca Profilo S.p.A.	N/A	N/A
170.	Objection to Notice of Proposed Assumption of Executory Contracts and Unexpired Leases Pursuant to Debtors' Third Amended Joint Chapter 11 Plan Pursuant to Section 1121 of the Bankruptcy Code, sent by Banca Popolare di Vicenza	N/A	N/A
171.	Ursuline Academy Objection to the Debtors of Lehman Brothers Holdings, Inc, et al assumption of interest rate cap insurance in the form of interest rate swaps	N/A	N/A

Exhibit B
(Deferred Contracts)

DEFERRED CONTRACTS

Number	Counterparty	Debtor	Agreement
1	Citibank, NA / Pebble Creek LCDO 2007-2 Ltd.	Lehman Brothers Special Financing Inc.	ISDA Master Agreement, dated as of March 22, 2007
2	Credit Agricole Corporate and Investment Bank	Lehman Brothers Special Financing Inc.	ISDA Master Agreement, dated as of March 6, 2007
3	Canadian Imperial Bank of Commerce	Lehman Brothers Special Financing Inc.	ISDA Master Agreement, dated as of March 6, 2007
4	Adventist HealthCare, Inc.	Lehman Brothers Special Financing Inc.	ISDA Master Agreement, dated as of October 26, 2005
5	Landesbank Rheinland-Pfalz Girozentrale	Lehman Brothers Special Financing Inc.	ISDA Master Agreement, dated November 3, 2000
6	Westpac Banking Corporation	Lehman Brothers Special Financing Inc.	ISDA Master Agreement, dated December 31, 1996
7	Wells Fargo Bank, National Association	Lehman Brothers Holdings Inc.	Seller's Warranties and Servicing Agreement (and related agreements), dated as of March 1, 2000
8	Wells Fargo Bank, National Association	Lehman Brothers Holdings Inc.	Seller's Warranties and Servicing Agreement (and related agreements), dated as of December 1, 2000
9	Wells Fargo Bank, National Association	Lehman Brothers Holdings Inc.	Custody Agreement, dated as of March 1, 1996
10	Wells Fargo Bank, National Association	Lehman Brothers Holdings Inc.	Flow Subservicing Agreement, dated as of October 1, 2003.
11	Citi Mortgage Inc.	Lehman Brothers Holdings Inc.	Flow Mortgage Loan Purchase and Servicing Agreement, dated as of December 7, 2007
12	Citicorp North America, Inc.	Lehman Commercial Paper Inc.	Colonial Realty Limited Partnership Credit Agreement, dated as of March 22, 2005
13	Greenbrier Minerals Holdings, LLC, Greenbrier Minerals, LLC, Greenbrier Smokeless Coal Mining, L.L.C., Powhatan Mid- Vol Coal Sales, L.L.C., and Matoaka Land Company, LLC	Lehman Commercial Paper Inc.	Amended and Restated Credit Agreement of Greenbrier Minerals, LLC (and all other agreements related or ancillary thereto), dated as of May 1, 2007